



The BSE Limited
Phiroze Jeejeebhoy Towers Dalal Street,
Mumbai- 400001

Scrip Code: 530117

Dear Sirs,

Subject: Undertaking pursuant to Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations").

We, Privi Speciality Chemicals Limited, the Transferee Company in the scheme of Amalgamation of Privi Fine Sciences Private Limited ("Transferor Company 1"), Privi Biotechnologies Private Limited ("Transferor Company 2") and Privi Speciality Chemicals Limited ("Transferee Company") and their respective shareholders (hereinafter referred to as "Scheme of Amalgamation") hereby undertake that in connection with the above application, we hereby confirm that:

- i. The transferee entity/ resulting company will not issue/reissue shares not covered under the draft scheme.
- ii. As on date of application there are no outstanding Warrants/instruments/agreements which give right to any person to take the equity shares in the Resulting Company at any future date. In case there are such outstanding instrument, kindly provide details and also provide the shareholding pattern of the listed entity/ resulting company on fully diluted basis.

Thanking you.

**Yours faithfully,
For Privi Speciality Chemicals Limited**

**Ashwini Saumil Shah
Company Secretary**



Date: July 14, 2025
Place: Navi Mumbai



PRIVI SPECIALITY CHEMICALS LIMITED

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